



## Request for New Foundation Account (Project)

|  |   |                                |  |
|--|---|--------------------------------|--|
| <b>Campus</b>                              |   | <b>Department Contact Name</b> |  |
| <b>College</b>                             |   | <b>Email Address</b>           |  |
| <b>Department</b>                          |   | <b>Phone Number</b>            |  |
| <b>Suggested Name of Account (Project)</b> |   |                                |  |
| <b>Purpose of Account (Project)</b>        |   |                                |  |
| <b>Documentation Requirements</b>          | Please attach any documents which specify restrictions on the use of donations to this account. For endowed accounts, attach the completed endowment agreement. For all scholarship accounts, attach documentation specifying selection criteria, eligibility requirements, process of selection, amount of award, and other relevant criteria. |                                |  |

|                  |   |
|------------------|---|
| <b>APPROVAL:</b> |   |
|                  | <hr style="width: 80%; margin: 0 auto;"/> <div style="display: flex; justify-content: space-between; width: 80%; margin: 0 auto;"> <span>Dean/Major Unit Director</span> <span>Date</span> </div> |

|                             |   |
|-----------------------------|---|
| <b>FOUNDATION APPROVAL:</b> |   |
|                             | <hr style="width: 80%; margin: 0 auto;"/> <div style="display: flex; justify-content: space-between; width: 80%; margin: 0 auto;"> <span></span> <span>Date</span> </div> |

**Route to LSU Foundation, Attn: Emily Gregoire**

**FOR LSU FOUNDATION USE ONLY**

**Project ID:** \_\_\_\_\_

**Project Type** (Circle one): Endowment / Non-Endowed

**UPMIFA** (Circle One): Yes / No

**Donor Mandates** (Circle One): Yes / No

**Non-Endowed Interest Allocation** (Check one):

- N/A
- Capital Projects 2
- Charitable Gift Annuity
- Managed Funds
- Pre-match BOR

**Purpose** (Check One):

- Scholarship/Fellowship
- Administrative
- Other
- Discretionary
- Chair
- Professorship
- Academic Program Support
- Research Support
- Capital Project
- Unitrust
- Gift Annuity
- CRAT
- Pooled Income

**CFAE & Sub Codes:**

Current Operations -

- Athletics (CA)
- Academic Divisions (CD)
- Faculty and Staff (CE)
- Student Aid (CF)
- Library (CL)
- Other Restricted (CO)
- Physical Plant (CP)
- Research (CR)
- Public Service (CS)
- Unrestricted (CU)

Capital -

- Property (LP)
- Endowed Unrestricted (LU)
- Endowed Restricted (LR)

**Sub Code:**

- Academic Divisions (20)
- Faculty and Staff (21)
- Research (22)
- Public service & ext (23)
- Library (24)
- Physical/Plant oper/maint (25)
- Student Financial Aid (26)
- Other (27)
- Athletics (28)

**Restriction (Check one):**

- Unrestricted Endowed (BR)
- Unrestricted Non-Endowed (BS)
- Restricted Endowed (EN)
- Restricted Non-Endowed (NE)